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February 6, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Chamberlain School District 07-1
Brule, Buffalo and Lyman Counties, South Dakota
$5,500,000 General Obligation Bonds, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

CHAMBERLAIN SCHOOL DISTRICT 07-1
BRULE, BUFFALO AND LYMAN COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2022

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Chamberlain School District 07-1.

2. Designation of issue: General Obligation Bonds, Series 2023

3. Date of issue: January 5, 2023

4. Purpose of issue: Providing funds for the (i) construction of a new elementary school, (ii) improvements to the existing middle school facilities, (iii) sitework, (iv) infrastructure costs of utilities servicing the new buildings, (v) to furnish and equip the same, and (vi) pay the costs of issuing the Series 2023 Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $5,500,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2023 is true and correct on this 5th day of January 2023.

By: Michelle Willrodt
Its: Business Manager

BOND DEBT SERVICE

CHAMBERLAIN SCHOOL DISTRICT No. 07-1, SOUTH DAKOTA
(BRULE, BUFFALO & LYMAN COUNTIES)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2023
BQ, AA+ Rating (A+ Underlying), 2047 Final Maturity
Final Pricing

Dated Date	01/05/2023
Delivery Date	01/05/2023

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2023			149,614.65	149,614.65	
02/01/2024			130,731.25	130,731.25	
06/30/2024					280,345.90
08/01/2024			130,731.25	130,731.25	
02/01/2025			130,731.25	130,731.25	
06/30/2025					261,462.50
08/01/2025	100,000	5.000%	130,731.25	230,731.25	
02/01/2026			128,231.25	128,231.25	
06/30/2026					358,962.50
08/01/2026	100,000	5.000%	128,231.25	228,231.25	
02/01/2027			125,731.25	125,731.25	
06/30/2027					353,962.50
08/01/2027	100,000	5.000%	125,731.25	225,731.25	
02/01/2028			123,231.25	123,231.25	
06/30/2028					348,962.50
08/01/2028	115,000	5.000%	123,231.25	238,231.25	
02/01/2029			120,356.25	120,356.25	
06/30/2029					358,587.50
08/01/2029	130,000	5.000%	120,356.25	250,356.25	
02/01/2030			117,106.25	117,106.25	
06/30/2030					367,462.50
08/01/2030	140,000	5.000%	117,106.25	257,106.25	
02/01/2031			113,606.25	113,606.25	
06/30/2031					370,712.50
08/01/2031	155,000	5.000%	113,606.25	268,606.25	
02/01/2032			109,731.25	109,731.25	
06/30/2032					378,337.50
08/01/2032	170,000	5.000%	109,731.25	279,731.25	
02/01/2033			105,481.25	105,481.25	
06/30/2033					385,212.50
08/01/2033	185,000	5.000%	105,481.25	290,481.25	
02/01/2034			100,856.25	100,856.25	
06/30/2034					391,337.50
08/01/2034	200,000	5.000%	100,856.25	300,856.25	
02/01/2035			95,856.25	95,856.25	
06/30/2035					396,712.50
08/01/2035	215,000	5.000%	95,856.25	310,856.25	
02/01/2036			90,481.25	90,481.25	
06/30/2036					401,337.50
08/01/2036	230,000	5.000%	90,481.25	320,481.25	
02/01/2037			84,731.25	84,731.25	
06/30/2037					405,212.50
08/01/2037	245,000	5.000%	84,731.25	329,731.25	
02/01/2038			78,606.25	78,606.25	
06/30/2038					408,337.50
08/01/2038	260,000	4.250%	78,606.25	338,606.25	
02/01/2039			73,081.25	73,081.25	
06/30/2039					411,687.50
08/01/2039	275,000	4.250%	73,081.25	348,081.25	
02/01/2040			67,237.50	67,237.50	
06/30/2040					415,318.75
08/01/2040	290,000	4.250%	67,237.50	357,237.50	
02/01/2041			61,075.00	61,075.00	
06/30/2041					418,312.50
08/01/2041	310,000	4.250%	61,075.00	371,075.00	
02/01/2042			54,487.50	54,487.50	
06/30/2042					425,562.50
08/01/2042	325,000	4.250%	54,487.50	379,487.50	
02/01/2043			47,581.25	47,581.25	
06/30/2043					427,068.75
08/01/2043	345,000	4.250%	47,581.25	392,581.25	
02/01/2044			40,250.00	40,250.00	
06/30/2044					432,831.25
08/01/2044	365,000	5.000%	40,250.00	405,250.00	
02/01/2045			31,125.00	31,125.00	
06/30/2045					436,375.00
08/01/2045	390,000	5.000%	31,125.00	421,125.00	

BOND DEBT SERVICE

CHAMBERLAIN SCHOOL DISTRICT No. 07-1, SOUTH DAKOTA
(BRULE, BUFFALO & LYMAN COUNTIES)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2023
BQ, AA+ Rating (A+ Underlying), 2047 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2046			21,375.00	21,375.00	
06/30/2046					442,500.00
08/01/2046	415,000	5.000%	21,375.00	436,375.00	
02/01/2047			11,000.00	11,000.00	
06/30/2047					447,375.00
08/01/2047	440,000	5.000%	11,000.00	451,000.00	
06/30/2048					451,000.00
	5,500,000		4,274,977.15	9,774,977.15	9,774,977.15